

BUDGET COMMITTEE MEETING AGENDA

Monday, December 6, 2004 – 5:30 pm

Room 433, Blount County Courthouse

Budget Committee Members:

Keith Brock, Donna Dowdy, Dr. Robert Ramsey, Dr. Otto Slater, Beverley Woodruff

1. Approval of Minutes (November 8, 2004)
2. Increases/Decreases (***Requires Commission approval***)
 - a. Circuit Court Clerk
 - b. Sheriff's Department
 - c. Sheriff's Department
 - d. School Department
 - e. School Department
 - f. General Sessions Judge
3. Transfers
 - a. Election Commission
 - b. Election Commission
 - c. Litter Grant
 - d. Accounting and Budgeting
 - e. Property Assessors
4. Discussion/Possible Action Regarding Thompson Brown House Funding.
5. Discussion/Possible Action Regarding Purchase of Property in Townsend for Greenspace.
6. Discussion/Possible Action Regarding Adequate Facilities Tax.
7. Discussion/Possible Action Regarding Community Development Block Grant.
8. Discussion/Possible Action Regarding Change to vendor on prior year PO for Sheriff's Department.
9. Discussion/Possible Action Regarding Building Codes.
10. Discussion/Possible Action Regarding Capital Needs
 - a. Schools
 - b. Highway
 - c. Jail
 - d. other
11. Other
12. Information Only
 - a. Credit Card Report
 - b. YTD Increases/Decreases
 - c. Posted Transfers
 - d. Legal Fees
 - e. Budget Calendar

BUDGET COMMITTEE MEETING
Monday, November 8, 2004 – 5:00 p.m.
Room 433, Blount County Courthouse

Minutes

Members Present: Keith Brock, Donna Dowdy, Robert Ramsey,
Beverley Woodruff, Dave Bennett (ex-officio)

Members Absent: Otto Slater

Others Present: Sherry Sheffey, Darren Dunlap, Dana Lamson, Gina Jones, Joel Jones, Virginia Palmer, Avery Palmer, Bruce Hayes, Bob Reed, Jerry Willis, Ron Talbott, Don Talbott, Janet Maness, Robbie Kirkland, Harry Grothjahn, Gary Ferguson, Ken Melton, Alvin Hord, Troy Logan, see also sign-in sheet

Approval of Minutes

The motion was made by Donna Dowdy and seconded by Robert Ramsey to approve the minutes from the October 11, 2004 budget committee meeting. The motion passed with 3 yes and 2 absent.

Discussion/Possible Action

Adequate Facilities Tax

The motion was made by Robert Ramsey and seconded by Keith Brock to send to the full Commission, without recommendation, a resolution detailing an adequate facilities tax. The motion passed with 3 yes and 2 absent.

Drug Task Force Building

The motion was made by Keith Brock and seconded by Robert Ramsey to send to the full Commission a resolution requesting that the PBA be asked to enter into a lease for the purpose of providing a new building for the Drug Task Force operations. The motion passed with 3 yes and 2 absent.

Budget Increases/Decreases

(All increases/decreases are forwarded to the full Commission for approval.)

The motion was made by Keith Brock and seconded by Donna Dowdy to approve the following increases:

1. Sheriff's Dept.-\$70,743.78 for costs of overtime and crash reconstruction equipment
2. Sheriff's Dept.-\$10,000.00 due to Department of Transportation grant received for overtime, travel, and equipment
3. Sheriff's Dept.-\$3,412.68 received an insurance reimbursement to make needed vehicle repairs
4. Circuit Court Clerk-\$5,000.00 to purchase information technology equipment

5. School Dept.-\$397,639.00 to account for state funded salary bonuses
6. Cafeteria Fund-\$79,500.00 to appropriate funds based on final 2% salary increase and projected line-item totals for FY 2004-2005
7. School Dept.-\$5,275.00 for an additional class at the local Career Center due to a federal state grant
8. Tourism-\$45,000.00 due to a state grant for advertising

The motion passed with 4 yes and 1 absent.

Transfers

Library

The motion was made by Robert Ramsey and seconded by Donna Dowdy to approve a budget transfer in the amount of \$17,320.00 for additional dependent insurance coverage and the promotion of the Business Manager to Director of Business Operations. The motion passed with 4 yes and 1 absent.

Invoice Date prior to Purchase Order Date

The motion was made by Keith Brock and seconded by Donna Dowdy to approve payment of the following invoices:

1. Sheriff's Dept.-\$91.05 to Burpee Locksmith
2. Sheriff's Dept.-\$91.50 to East Tennessee Sports
3. Maintenance-\$214.24 to SunTrust Bank Card

The motion passed with 4 yes and 1 absent.

Invoice greater than 10% or \$50 of Purchase Order

The motion was made by Keith Brock and seconded by Donna Dowdy to approve payment of the following invoices:

1. Health Dept.-\$776.87 to Mike Davis Plumbing
2. Library-\$163.62 to A & B Distributors, Inc.

The motion passed with 4 yes and 1 absent.

Discussion/Possible Action

IRS Standard Mileage Rate

The motion was made by Keith Brock and seconded by Donna Dowdy to send to the full Commission a resolution requesting that the standard reimbursement for local travel be increased to 37.5¢ per mile as allowed by the IRS. The motion passed with 4 yes and 1 absent.

Capital Needs

Item sent to Commission last month and returns as "unfinished business". No action taken.

Wheel Tax

Item sent to Commission last month and returns as “unfinished business”. No action taken.

Qualified Zone Academy Bond

The motion was made by Keith Brock and seconded by Donna Dowdy to send to the full Commission a resolution requesting that the school department be given permission to apply for QZAB in the amount of \$328,395.30. The motion passed with 4 yes and 1 absent.

Meeting adjourned 6:45 p.m.

**Blount County, Tennessee
REQUEST FOR BUDGET INCREASE/DECREASE
Fiscal Year 2004-2005**

Fund Number 101 Cost Center Number 054210

Fund Name General Cost Center Name Jail

Appropriation:

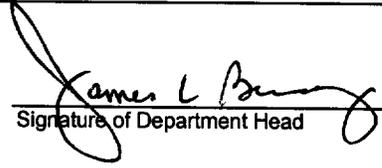
ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
101-054210-500599-0	Inmate Commissary	100000.00
Total Appropriation:		\$100,000.00

Estimated Revenue:

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
101-000000-441301	Inmate Sales	100000.00
Total Estimated Revenue:		\$100,000.00

Reason for requested increase/decrease:
To purchase inmate commissary items from Inmate monies turned in.

Note:
Total appropriation
must agree with total
estimated revenue.


Signature of Department Head

11.10.04
Date

**Blount County, Tennessee
REQUEST FOR BUDGET INCREASE/DECREASE
Fiscal Year 2004 - 05**

Fund Number 101 Cost Center Number 54110
 Fund Name Gen Fund Cost Center Name Sheriff

Appropriation:

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
101-054110-500599	Other Charges	5675.00
Total Appropriation:		\$5675.00

Estimated Revenue:

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
101-0-443300-0	Sale of Equipment	\$5675.00
Total Estimated Revenue:		\$5675.00

Reason for requested increase/decrease:
Proceeds from the auction to cover wrecker expense.

Note:
 Total appropriation
 must agree with total
 estimated revenue.


 Signature of Department Head Date 12/2/04

Blount County, Tennessee
REQUEST FOR BUDGET INCREASE/DECREASE
Fiscal Year 2004-2005

Fund Number 141 Cost Center Number 76100

Fund Name GPSF Cost Center Name Capital Outlay

Appropriation:

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
141-076100-500707	Building Improvements	6,145.00
Total Appropriation:		6,145.00

Estimated Revenue:

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
141-000000-402100	Local Option Sales Tax	6,145.00
Total Estimated Revenue:		6,145.00

Reason for requested increase/decrease:

Increase budget to cover shortfall in capital outlay for firealarm replacement at Porter Elementary.

Revenue source is local option sales tax based on projected annual revenue.

Note:
Total appropriation
must agree with total
estimated revenue.

Troy Logan

11-5-04

ami star
Signature of Department Head

11-5-04

Date

"Approved By The Board Of Education" *12-2-04*

**Blount County, Tennessee
REQUEST FOR BUDGET INCREASE/DECREASE
Fiscal Year 2004-2005**

Fund Number 146 Cost Center Number 73300

Fund Name Extended School Program Cost Center Name Extended School Program

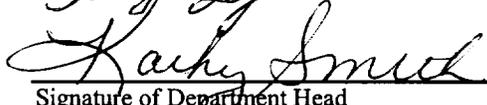
	ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
Appropriation:	146-073300-500454	In-Service/Professional Development	3,500.00
	146-073300-500709	Data Processing Equipment	10,000.00
	146-073300-500790	Other Equipment	60,000.00
		Total Appropriation:	73,500.00

	ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
Estimated Revenue:	146-000000-498001	Use of Fund Balance	73,500.00
		Total Estimated Revenue:	73,500.00

Reason for requested increase/decrease:

Increase budget to use fund balance for non-recurring expenditures such as professional development, classroom computers, and various other classroom equipment and furnishings.

Note:
Total appropriation
must agree with total
estimated revenue.

 11-5-04
 11-5-04
 Signature of Department Head Date

"Approved By The Board Of Education" 12-2-04

**Blount County, Tennessee
REQUEST FOR BUDGET TRANSFER
Fiscal Year 2004 - 05**

Fund Number 101
Fund Name Blount County

Cost Center Number 051500
Cost Center Name Election Commission

Transfer to:

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
101-051500-355	Travel	1500
Total Transferred to:		1500

Transfer from:

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
101-051500-189	Other Salaries & Wages	1500
Total Transferred from:		1500

Reason for Transfer Request: Machine Technicians for Mileage on Election Day
Set-up of Voting Machines & Pick-up of Voting Machines
after Elections.

Note:
Total transferred to
must agree with total
transferred from.

Becky Bradshaw 11-9-04
Signature of Department Head Date

Signature of County Executive Date

**Blount County, Tennessee
REQUEST FOR BUDGET TRANSFER
Fiscal Year 2004 - 05**

Fund Number 101

Cost Center Number 051500

Fund Name Gen County

Cost Center Name Election Commission

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
101-051500 - 168	Temp Personnel	1800
101-051500 - 168	" "	500
101-051500 - 168	" "	500
Total Transferred to:		2200

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
101-051500 - 331	Legal Services	1800
101-051500 - 332	Legal Notices	500
101-051500 - 331	Rentals	500
Total Transferred from:		2200

Reason for Transfer Request:
Part-Time Personnel for Pres. Gen. Election on
Tues, Nov 2, 2004.

Note:
 Total transferred to
 must agree with total
 transferred from.

Becky Bradshaw 11-16-04
 Signature of Department Head Date

Beverly D. Wrench 11-16-04
 Signature of County Executive Date

BLOUNT COUNTY SHERIFF'S OFFICE
 REQUEST FOR TRANSFER
 Fiscal Year 2004 - 2005

Fund Number: 101

Cost Center Number: 064000-LITTER GRANT

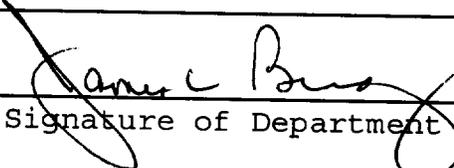
Fund Name: 101

Cost Center Name: 064000-LITTER GRANT

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
500399	OTHER CONTRACTED SERVICES	\$9,830.00
Total Transferred to:		\$9,830.00

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
500164	ATTENDANTS	\$9,830.00
Total Transferred from:		\$9,830.00

Reason for Transfer Request:
TO PLACE MONIES IN NEEDED ACCOUNT



 Signature of Department Head

11-12-04

 Date

 Signature of County Executive

 Date

Note:
 Total transferred to
 must agree with total
 transferred from.

**Blount County, Tennessee
REQUEST FOR BUDGET TRANSFER
Fiscal Year 2004-2005**

Fund Number 101 Cost Center Number 52100
 Fund Name General County Cost Center Name Accounting & Budgeting

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
101-052100-500207	Employee Ins- Health	4,100
101-052100-500208	Employee Ins-Dental	170
Total Transferred to:		4,270

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
101-052100-500189	Other Salaries	4,270
Total Transferred from:		4,270

Reason for Transfer Request:
Transfer to cover benefits added.

Note:
 Total transferred to
 must agree with total
 transferred from.



 Signature of Department Head Date

 Signature of County Executive Date

Blount County Historic Trust

December 1, 2004

Dear Budget and Finance Committee Members:

Last week, when I was working on an outdoor project at the Thompson-Brown House, a large family group arrived in several vehicles. They were celebrating a huge event in their family—the adoption of one of their sons. Appropriately, they went to the oldest log house in the city of Maryville for a photo opportunity to record the moment in the family history at a truly historical, connection-making site. Dressed in Sunday best, they posed in large and small groups to record their family's momentous happening. The house presents to over a million visitors yearly a connection with the history of Blount County and the city of Maryville.

The Thompson-Brown House, a county-owned property, surely at least 182 years old, is possibly over 200 and valuable beyond measure! A recent "diagnosis" by historic preservationist Vic Hood says that its v-notched building construction shows a clear Moravian influence that would date it from the turn of the 19th century. The first recorded birth within the house was 1823, so we know certainly that it is at least that old. One of the Thompson daughters married the son of Isaac Anderson, founder of what we now call Maryville College.

The house and grounds have been lived in or visited by many notable figures in Blount County history, and from its farm the first milk delivery business in the county was launched. Its history, reflected through the imagined "eyes" of the house, illustrates a passage from a pioneer, totally rural period to its present day where a hospital, a shopping center, a justice center, a health department, and the boys' group home now rest in its former fields. The Thompson-Brown House serves as a connector from the human, construction, and progressive past to the future of the county.

Vic Hood also said that the v-notching and other craftsmanship for the house reflects the finest work he has ever seen anywhere—and he has restored and preserved over 200 historic sites throughout the country. The Blount County Historic Trust called Mr. Hood in to consult with us on the best way to restore and preserve the house because the Nisus Corporation, consulting about a minor problem with carpenter bees, found that the house itself is imperiled and probably doomed unless rapid steps are taken to save it.

Water damage from poor guttering, too-narrow downspouts, and weather exposure has caused wet and dry rots, molds and mildews, and some pest-infestation to damage some of the logs and all of the windows to the point of needing to be replaced. Most of the exposed log-ends show some signs of unsavory invasion, so all must be treated with glycol-releasing borates now and periodically in the future. We are told that if left untreated and un-restored, the house may not still be standing ten to twenty years from now. We must undertake a huge restoration and preservation program to assure that the beautiful house stands twenty or thirty years from now: five different experts have assured us that if we make a proper effort now and in future, the house will still be here 20 or 30 *generations* from now.

For a brief period in the house's history, it served as the county's visitor center and for its welcoming purposes, a public restroom was built out of rapid-growth, very soft yellow pine logs. Those logs quickly became part of a free-lunch program for termites, powder-post beetles, molds, and mildews. Some of those logs are mere shells of logs now, fit only for composting. The roof and rafting system, worn down and rotted, currently serve as a tree nursery. The restrooms themselves have long been shut down and so

cannot serve those who stop to visit the house. The picnic tables have cement supports that have broken off; the public fountain has been shut down. The house, grounds, and outbuildings need help.

The Thompson-Brown Nature Trail, built by Keep Blount Beautiful and some Eagle Scouts, and visited by countless classes of Blount County students learning about the environment and getting water samples from the Deacon Branch of Brown's Creek, must be approached by walking on the side of a hill beside the recycling center. The trail leads to the last (beautifully preserved) bridge of the Old Tuckaleechee Pike. A trail connector that would stop the erosion caused by many side-of-the-hill footsteps is needed to make the trail more accessible.

If the federal pass-through monies are received from TDOT, an archaeological study of the house and grounds will be undertaken by the historical archaeology department of the University of Tennessee at Knoxville.

The *Blount County Historic Trust* (BCHT) has written a Tennessee Department of Transportation Enhancement Grant to help preserve the house and to re-establish its status as a wayside visitor's center, with the connector trail and brick walkway. The grant, if we receive it, will also completely rebuild a larger, ADA-compliant restroom and storage building with vintage or slow-growth logs cut in a similar fashion to the v-notched Moravian-influenced construction of the main house.

The grant requests \$400,000, with an 80-20 matching formula. The county's share will be \$80,000. From the tourism-based hotel-restaurant tax monies, we request that county funds supply the matching funds. With your committee's and the County Commission's approval of such funds, a letter can be sent to be attached to the grant to add a measure of assurance that it may be approved.

The grant requires that we show that the building will be properly maintained in future, so the BCHT feels that its current entrusted fund of slightly over \$12,000 should be maintained for future maintenance. Additional efforts are being made to increase the trust's funding but the outcome of such efforts cannot be guaranteed.

Should we not receive the TDOT grant, the monies you award will then be funneled directly into the improvement of the house (the restoration and preservation on the house alone is estimated at \$170,000). The public restroom, trail connector, and picnic facilities will have to wait for another time if we don't get the grant. We do have the backing of several legislators for the grant, so hope reigns at the moment.

The Thompson-Brown House, a county property also on the National Historic Register, should be restored and preserved. It is a county property entrusted to us for its historical value: to disregard it is to disregard the important past-to-future connections it makes for all of us.

Please give serious consideration to this request: it is vital to the house and to the people of Blount County. I plan to be at your meeting on Monday to make the request in person as well.

Cordially yours,



Susan B. Jones, BCHT president

**Tuckaleechee Wildlife Center
Letter of Intent
Land Transfer
For Blount County**

The Executive Board of the Tuckaleechee Wildlife Center met on October 25, 2004 and agreed to a land transfer from TWC to Blount County with specific conditions as described below.

- 1) We, the TWC board, agree to transfer 65 acres of land owned by the board and located on Lawson Road in Townsend (District 15 map 095, c.m. 095 parcel 037.00) to Blount County.

- 2) We agree also to transfer or relinquish the current 100 year land lease with the State of Tennessee - whichever is legally necessary – for 75 acres of land located on Laurel Valley road in Townsend, formerly known as Laurel Lake Youth Camp in order to facilitate the transfer of that land from the State of Tennessee to Blount County.

The transfer of the land is contingent upon the following conditions:

- 1) Blount County agrees that the total acreage located on Lawson Road and Laurel Valley Road will NEVER be developed and will forever remain green space primarily used for land conservation and preservation while offering the public the priceless opportunity to enjoy the natural beauty of the mountains and wildlife of East Tennessee.

- 2) Blount County agrees that any improvements or enhancements of the said properties for public enjoyment will be done with environmentally sound principals of conservation and preservation.

- 3) Blount County agrees to honor the current lease with the Appalachian Bear Center whose total focus is the rehabilitation of orphaned or injured Black Bear cubs and to educate the public about these magnificent animals.
- 4) Blount County agrees to recognize the Federal Wetlands located on the State leased property on Laurel Valley Road (Corp of Engineers file no. 2001 – 01924) and will abide by federal laws and restrictions when improving or enhancing this particular section of said property on Laurel Valley Road.
- 5) Blount County agrees that the TWC Board will be recognized and will actively participate in an advisory capacity in the management of the said properties for a period of ten (10) years.
- 6) Blount County agrees to accept responsibilities for all unpaid taxes and debts owed against the said properties as listed below.

As of November 2004, the balance of unpaid taxes for 2003 and 2004 is \$3,974 and the outstanding debt is \$1,718. The total balance is \$5,692.

Tuckaleechee Wildlife Center Board
October 25, 2004

Agreed by Signature:

Suzy Kitchens, President

Suzy Kitchens

Anne Patrick, Vice President

Anne Patrick

Beckie Timmons, Secretary

Beckie Timmons

Bob Ivens, Treasurer

Bob Ivens

Marcella Cranford, DVM/State Rehabilitator

Marcella Cranford

Fred Binning, member

Tom Faulkner, member

Tom Faulkner

Janice Sullivan, member (out of town)

RESOLUTION SPONSORS: _____

RESOLUTION NO. _____

A RESOLUTION REQUESTING THE BLOUNT COUNTY SENATOR AND REPRESENTATIVES TO SPONSOR THE ENACTMENT OF A PRIVATE ACT BY THE GENERAL ASSEMBLY OF THE STATE OF TENNESSEE AUTHORIZING BLOUNT COUNTY TO LEVY AND COLLECT A PRIVILEGE TAX ON NEW RESIDENTIAL AND NONRESIDENTIAL LAND DEVELOPMENT IN THE COUNTY.

WHEREAS, Blount County, Tennessee, has been growing at an accelerated rate over the past several years, having been impacted by the location of new industry in the county and by rapid growth in the standard metropolitan area of Knoxville; and

WHEREAS, projected nonresidential development and the availability of jobs in the county is anticipated to stimulate a significant demand for new dwelling units; and

WHEREAS, projected growth and land use development will cause an increased demand for county-provided public services and facilities; and

WHEREAS, Blount County is committed, for the benefit of both present and future county residents, to maintaining a level of public services and facilities commensurate with those presently provided; and

WHEREAS, Blount County is prepared to impose a fair, equitable and reasonable share of the cost of providing necessary public services and facilities on existing county residents and taxpayers; and

WHEREAS, Blount County's present population, employment base, tax base and budget cannot alone support the additional revenues needed to provide public services and facilities to serve new growth without a substantial increase in the property tax rate on existing development; and

WHEREAS, due to these circumstances, it is necessary and appropriate that Blount County be given authorization to extend its taxing power to enable the county to impose a fair and reasonable share of the cost of public services and facilities necessitated by new development on that development so as not to create an unfair and inequitable burden on existing county residents and taxpayers; and

WHEREAS, the most logical and effective mechanism to accomplish the intended result would be to authorize Blount County to levy a privilege tax on new residential and nonresidential land development in Blount County.

NOW, THEREFORE, BE IT RESOLVED by the Board of County Commissioners of Blount County, Tennessee, that the Blount County Senator and Representatives are hereby requested to sponsor the enactment of a private act in the General Assembly of the State of Tennessee authorizing Blount County to levy and collect a privilege tax on new residential and nonresidential land development in the county and that such private act include the following provisions, to wit:

SECTION 1. The tax authorized by the private act shall be known as the "Blount County Adequate Facilities Tax."

SECTION 2. The intent and purpose of the private act is to authorize Blount County to levy and collect a privilege tax (the "tax") on new land development in the county payable at the time of issuance of a building permit or certificate of occupancy so as to ensure and require that the persons responsible for new development share in the burden of growth by paying their fair share for the costs of new and expanded public services and facilities made necessary by such development.

SECTION 3. The private act shall declare that the act of land development within Blount County is a privilege upon which Blount County may, by resolution of its legislative body, levy a tax in an amount not to exceed the rates set forth herein.

SECTION 4. The private act shall authorize the county's legislative body to levy the tax by resolution after adopting a capital improvements program indicating the need for new and expanded public services and facilities anticipated to be funded, in part, by the tax and after finding that the need for such public services and facilities is reasonably related to new land development in the county. The resolution of the county's legislative body levying this tax shall state the rate (s) of the tax on new residential and nonresidential land development. The county's legislative body shall, by resolution, adopt administrative guidelines, procedures, regulations and forms necessary to properly implement, administer and enforce the provisions of the private act.

SECTION 5. For the exercise of the privilege described in section 3 above, the private act shall authorize Blount County to levy a tax on new land development not to exceed

(a) _____ per gross square foot of new residential development, and

(b) _____ per gross square foot of new non-residential development.

The county may develop a tax rate schedule by which residential and nonresidential uses are classified by type for the purpose of imposition of the tax authorized by the private act.

SECTION 6. The tax established by the private act shall be due and collected at the time of application for a building permit for new development as defined in the act or, if a building permit is not required, at the time of application for a certificate of occupancy to the county or city official duly authorized to issue building permits or certificates of occupancy. If the building permit is issued by the county, then the county building commissioner or other responsible official shall receive payment in full in cash or negotiable instrument as specified by resolution of the county's legislative body and as approved by the county attorney. If the building permit is issued by one of the incorporated cities of Blount County, the city shall, before issuance of the building permit, require evidence by a valid certificate executed by the county building commissioner or other responsibility official that the full amount of tax due the county has been paid or a negotiable instrument has been received and accepted. No building permit for residential or nonresidential land development as defined in the private act shall be issued in any incorporated or unincorporated area of Blount County unless the tax has been paid in full to the county or a negotiable instrument as specified by the county's legislative body and as approved by the county attorney has been received and accepted. The issuance of a building permit by any city official without a certificate from the county that the tax has been paid or a negotiable instrument has been received and accepted shall render the city liable to the county for the sum or sums that would have been collected by the county had such certificate been required by the city.

The private act shall declare that the tax is a lien against the real property upon which the new development has occurred until paid and shall be superior to all other liens on such property except for property tax liens. Interest of _____ percent per month and a penalty of _____ percent per month shall be added to the tax due if not paid when first due, unless the taxpayer successfully contests the applicability of such tax by appeal as provided in the private act. Notice of such lien may be, but is not required to be, recorded in the office of the register of deeds. Such lien may be enforced by civil action instituted in the chancery court of Blount County or any other court of appropriate equitable jurisdiction in the county for sale of the real property to enforce this lien.

SECTION 7. The private act shall provide that proceeds from the tax shall be used to provide new and expanded county public services and facilities and to reduce debt incurred therefor and shall be deposited into the county's general and debt service funds for such purposes.

SECTION 8. The private act shall provide that the authority to levy the tax on new development in Blount County is in addition to all other authority to levy or impose taxes, fees, assessments or other revenue raising or land development regulatory measures granted either by public or private acts of the State of Tennessee and that the levy of such tax, in addition to any other authorized tax, fee, assessment or charge, shall not be deemed to constitute double taxation.

SECTION 9. The provisions of the private act shall in no manner repeal, modify or interfere with the authority granted by any other public or private law applicable to Blount County. The private act shall be deemed to create an additional or alternative method for Blount County to levy and collect taxes for the purpose of the county providing public services and facilities made necessary by new development in the county.

SECTION 10. The private act shall have no effect unless it is approved by two-thirds (2/3) vote of the county's legislative body. Its approval or nonapproval shall be proclaimed by the presiding officer of the county's legislative body and certified by the presiding officer to the Tennessee Secretary of State.

ADOPTED this _____ day of November, 2004.

Chairman

Attest:

County Clerk

Resolution Sponsors:

Commissioner

Commissioner

Approved: _____

Vetoed: _____
County Mayor Date

CRAWFORD, CRAWFORD & NEWTON

ATTORNEYS AT LAW

FIRST TENNESSEE BANK BUILDING

P.O. BOX 4338

MARYVILLE, TENNESSEE 37802

JOHN C. CRAWFORD (1875-1949)
JOHN C. CRAWFORD, JR. (1906-1981)

OUNCAN V. CRAWFORD
NORMAN H. NEWTON
LAJUANA G. ATKINS

TELEPHONE (865) 982-5431
TELECOPIER (865) 984-6300

FACSIMILE TRANSMISSION

Date: 12/6/04

FROM: NORMAN H. NEWTON

TO: DAVID R. BENNETT

Telecopier No. 273-5705

SUBJ: Adequate facilities tax.

This transmission consists of 3 page(s) including this cover page. Please call (865) 982-5431 if you receive an incomplete or faulty transmission.

Transmitted herewith is a very recent AG opinion on the subject. I have marked language in 3 places regarding the form of other private acts.

STATE OF TENNESSEE
OFFICE OF THE
ATTORNEY GENERAL
PO BOX 20207
NASHVILLE, TENNESSEE 37202

November 1, 2004

Opinion No. 04-158

Constitutionality of Proposed Adequate Facilities Tax

QUESTION

Do private acts authorizing local governments to impose an "adequate facilities tax" present any constitutional problems?

OPINION

"Adequate facilities taxes," as they have been authorized and implemented in a number of Tennessee counties, are constitutional.

ANALYSIS

The General Assembly, through various private acts, has authorized a number of Tennessee counties to levy an "adequate facilities tax." Generally speaking, these are privilege taxes on persons engaged in residential and commercial land development. The rate of such taxes is usually set at a certain amount per square foot of new residential and commercial buildings, and the tax is collected by a designated local official when a building permit is issued. ←

Such taxes, if properly authorized by the General Assembly and ratified and implemented locally, comport with all constitutional requirements. This Office is not aware of any serious issues that such taxes present under either the Tennessee or United States constitutions, if they are properly structured and levied. This sort of levy is authorized under Article II, § 28, of the Tennessee Constitution, since the Legislature is thereby vested with plenary power to decide what activities constitute taxable privileges. See *Hooten v. Carson*, 186 Tenn. 202, 209 S.W.2d 273 (1948); *Trenthan v. Moore*, 111 Tenn. 346, 352, 76 S.W. 904 (1903). ←

This Office has previously opined that private acts authorizing such taxes in Rutherford and Montgomery counties are constitutional. Op. Tenn. Att'y Gen. No. 96-088 (July 16, 1996) (Rutherford County)(Attachment A); Op. Tenn. Att'y Gen. No. 99-168 (Aug. 26, 1999) (Montgomery County)(Attachment B). The courts have confirmed this view. In *Throneberry Properties v. Allen*, 987 S.W.2d 37 (Tenn. Ct. App. 1998), *perm. app. denied* (Tenn. 1999)(Attachment C), the Middle Section Court of Appeals readily disposed of a number of

constitutional challenges to a similar "development tax" levied by Rutherford County, rejecting claims under Article I, § 8; Article I, § 21; Article II, § 28; and Article XI, § 8, of the Tennessee Constitution, as well as under the fourteenth amendment of the federal Constitution. Subsequently, in *Home Builders Association v. Maury County, Tennessee*, 2000 WL 1231374 (Tenn. Ct. App., Aug. 31, 2000)(Attachment D), *perm. app. denied — not for citation* (Tenn. Mar. 5, 2001), the Middle Section Court of Appeals upheld the Maury County Adequate Facilities Tax against challenges to the fundamental nature, structure, and incidence of the tax. The Supreme Court later denied permission to appeal in that case and designated it "not for citation," apparently because of concerns about standing and jurisdiction. But the Court expressly stated in its Order, "we affirm that portion of the opinion of the Court of Appeals which addressed the constitutional claims . . ." *Id.*, No. M1999-02383-SC-R11-CV, Order of Mar. 5, 2001 (Attachment E). As a result, the designation of the Court of Appeals opinion as not for citation does not impugn the reasoning of that Court in rejecting the constitutional claims in the case.

Accordingly, this Office is not aware of any substantial constitutional arguments that could be interposed against adequate facilities taxes, at least in the form in which they have generally been authorized for Tennessee counties. Of course, discriminatory or other features might be part of the design of a particular act, and those features might cause it to fail constitutional muster. The proposed Wilson County tax that was addressed in Op. Tenn. Att'y Gen. No. 96-067 (Apr. 9, 1996) (Attachment F) demonstrates this possibility. But an "adequate facilities tax" can certainly be drafted that avoids these problems, as illustrated by those taxes in several Tennessee counties that have been upheld. ←

PAUL G. SUMMERS
Attorney General

MICHAEL E. MOORE
Solicitor General

CHARLES L. LEWIS
Deputy Attorney General

Requested by:

The Honorable Randy McNally
State Senator
307 War Memorial Bldg.
Nashville, Tennessee 37243-0205

**RESOLUTION AUTHORIZING THE SUBMISSION OF A FY2005
COMMUNITY DEVELOPMENT BLOCK GRANT FOR THE EXTENSION OF
WATER LINES TO THE HIGHWAY 129 / PUMPKIN CENTER AREA OF
BLOUNT COUNTY**

WHEREAS, Blount County is committed to improving the health and environment of its residents; and

WHEREAS, the Highway 129 / Pumpkin Center community of Blount County is experiencing problems with their water sources and supply, which can cause unsafe and unsanitary living conditions for these residents, and

WHEREAS, The South Blount County Utility District has agreed to provide potable water service to the above-mentioned areas in the county in the event grant funds can be obtained to help defray the costs of the service, and

WHEREAS, funds are available through a competitive grant process to assist communities in Tennessee with community development activities such as this through the Community Development Block Grant (CDBG) program administered by the Tennessee Department of Economic and Community Development.

NOW, THEREFORE, BE IT RESOLVED, that the County Commission of Blount County, Tennessee meeting in regular session this ---- day of -----, 200--, does hereby authorize and direct the county mayor to submit a 2005 CDBG application for a water line extension project for grant funds up to \$500,000 and execute any and all agreements, assurances and contracts necessary to implement and successfully complete this project, and

BE IT FURTHER RESOLVED, that the South Blount County Utility District has agreed to commit a minimum local share match of 21% of up to \$500,000 as required by the ability to pay index utilized by the Tennessee Department of Economic and Community Development. Said South Blount County Utility District, upon demand of CDBG would provide local share.

BE IT FURTHER RESOLVED, that the Blount County Commission has selected East Tennessee Development District to assist in the application and administration of the proposed project.

This resolution shall be effective upon its passage and approval, the public welfare requiring it.

Duly passed and approved this ----- day of -----, 200-----.

BLOUNT COUNTY

Approved: -----

(Title)

Attest: -----

(Title)

SEAL

Resolution # _____

**A RESOLUTION REQUESTING BLOUNT COUNTY TO APPLY FOR THE
FY2005 COMMUNITY DEVELOPMENT BLOCK GRANT FUNDS UP TO THE
AMOUNT OF \$500,000**

WHEREAS, the Community Development Block Grant (CDBG) Program as administered by the State of Tennessee offers grants to local jurisdictions to fund water line extensions and water system upgrades, as well as community livability projects, and

WHEREAS, the South Blount County Utility District desires to take advantage of this grant opportunity to better serve the citizens of the Blount County, and

NOW, THEREFORE, BE IT RESOLVED, the Board of Commissioners for South Blount County Utility District requests Blount County to apply for Community Development Block Grant funds, not to exceed \$500,000 to be used for water system extensions to the South Blount County Utility District in the Pumpkin Center/Highway 129 community of Blount County, and

BE IT FURTHER RESOLVED, the Board of Commissioners for South Blount County Utility District has committed by this resolution to provide the matching funds, as required by CDBG, not to exceed 21% of the CDBG amount funded. This is the CDBG match requirement for Blount County. The total CDBG Grant application will not exceed \$500,000.00

Duly passed and approved this the 1st day of December, 2004

SOUTH BLOUNT COUNTY UTILITY DISTRICT

APPROVED: _____

President

Title

ATTEST: _____

Secretary

Title

SEAL

**BLOUNT COUNTY
SHERIFF'S OFFICE**

Memo

To: Budget Committee
From: Tim Everett, Purchasing Agent
Date: 12/03/2004
Re: **Purchase Order for in-car camera system**

On June 30, 2004 a bid was issued (2003-1517) and a purchase order was done 032952 in the amount of \$84,043.20 to ICOP Digital for in-car camera systems with the software and hardware. As of this date they have not been able fulfill the purchase order. I have contacted the vendor several times to get a delivery date and finally was told that the earliest that we can have the requested items will be late February or early March.

When we were informed of this latest delivery hold up, I started checking and found another vendor, Mobile Vision that has the items that we need and will guarantee delivery within two weeks after the order is placed.

I realize that the original purchase order is from the previous fiscal year, so I am requesting that the money that was allotted for purchase order 032952 be allowed to roll over into this fiscal year and a new purchase order be issued to Mobile Vision so that we may get the items (in-car camera systems, software, and hardware) that we need.

I would appreciate any and all consideration that the members of the Budget Committee can give us on this issue. Thank you.

Department	Amount
Building Commissioner	\$19.79
Circuit Judge	\$621.53
County Clerk	\$2,307.62
County Mayor	\$2,250.37
Court Clerk	\$2,396.15
Emergency Management	\$1,350.00
Environmental	\$137.97
Finance	\$1,493.21
Health Dept	\$788.27
Highway	\$10,204.27
Human Resources	\$1,343.12
Information Technology	\$367.80
Library	\$421.02
Maintenance	\$487.08
Property Assessor	\$154.98
Register	\$181.28
Schools	\$14,638.09
Sheriff	\$7,267.85
Soil Conservation	\$201.15
Storm Water	\$144.64
Trustee	\$119.25
Veterans	\$10.00
Vistors Bureau	\$1,363.94
Summary	\$48,269.38

BLOUNT COUNTY, TENNESSEE
 FUND ACCOUNTING SYSTEM
 BUDGET INCREASE/DECREASE FOR YEAR THROUGH NOVEMBER 30, 2004

FUND	PROJ	CC/OBJ	DESCRIPTION	AMOUNT	JE NUMBER
101			APPR FUNDS FOR FOR VEHI ALLOWANCES		04002560
		055900	FIELD LINE INSPECTION	6,074.00+	
		431901	FIELD LINE TESTING	6,074.00+	
101			APPROIATE FUNDS TO CARRY OVER PY GRT		04002561
		054432	HOMELAND SECURITY GRANT 03-017726	87,129.34+	
		054433	HOMELAND SECURITY GRANT 04-020071	290,571.90+	
		054435	HOMELAND SEC GRANT PRG. EXERCISE 04-	25,000.00+	
		054436	CITIZEN CORPS PRG 04-019449	1,530.00+	
		054437	HAZARD MITIGATION GRANT 04-10712	17,913.00+	
		054439	HAZ MAT EMERGENCY PLANNING GRANT 04-	7,000.00+	
		499988	RESERVE FOR EMER MGMT GRANTS	429,144.24+	
101			INCREASE BUDGET FOR CODES CONSULTANT		04002562
		051730	BUILDING COMMISSIONER	7,500.00+	
		499998	FUND BALANCE	7,500.00+	
101			FUNDS FOR THE CUMM ACTION AGNCY CTR		04003000
		099100	OPERATING TRANSFERS	20,000.00+	
		499998	FUND BALANCE	20,000.00+	
101			NON PROFIT ORGENIZATIONS CONTRIBUTIO		04003615
		055510	GENERAL WELFARE ASSISTANCE	154,571.00+	
		499998	FUND BALANCE	154,571.00+	
101			COVER EST. EXPENSES FOR HEALTH DEPT		04004021
		055114	HEALTH DEPT RESERVE	11,335.00+	
		499998	FUND BALANCE	11,335.00+	
101			COVER EST EXPENS BLT CTY COMM HEALTH		04004022
		055115	NATIONAL ASSOCIATION OF COUNTY & CIT	5,000.00+	
		499998	FUND BALANCE	5,000.00+	
101			FUNDS DUE TO MARCH OF DIMES GRANT		04004023
		055113	HEALTH DEPARTMENT GRANT	14,983.00+	
		499998	FUND BALANCE	14,983.00+	
101			TEMA ORANGE ALERT GRANT		04004024
		054440	ORANGE ALERT GRANT	4,535.68+	
		475912	OTHER FED THRU STATE- TEMA 83.534	4,535.68+	
101			EXPENSES FOR HEALTH GRANT WRITER		04004025
		055117	HEALTH GRANT WRITER	57,382.00+	
		499998	FUND BALANCE	57,382.00+	
101			COVER EXPENSES AND PT PERSONNEL		04004026
		053610	OFFICE OF PUBLIC DEFENDER	31,237.00+	

BLOUNT COUNTY, TENNESSEE
 FUND ACCOUNTING SYSTEM
 BUDGET INCREASE/DECREASE FOR YEAR THROUGH NOVEMBER 30, 2004

FUND	PROJ	CC/OBJ	DESCRIPTION	AMOUNT	JE NUMBER
		072110	ATTENDANCE	990.00+	
		072120	REGULAR INSTRUCTION - CHAPTER II-COM	1,320.00+	
		072130	OTHER STUDENT SUPPORT	8,910.00+	
		072131	STATE GRANT - FAMILY RESOURCE CENTER	330.00+	
		072210	REGULAR INSTRUCTION PROGRAM	10,500.00+	
		072220	SPECIAL EDUCATION PROGRAM	1,782.00+	
		072230	VOCATIONAL EDUCATION	660.00+	
		072260	ADULT PROGRAM	660.00+	
		072290	NO COST CENTER ASSIGNMENT	1,320.00+	
		072310	BOARD OF EDUCATION SERVICES	1,155.00+	
		072320	OFFICE OF THE SUPERINTENDENT	1,056.00+	
		072410	OFFICE OF THE PRINCIPAL	23,000.00+	
		072510	FISCAL SERVICES	1,650.00+	
		072610	OPERATION OF PLANT	26,922.00+	
		072620	MAINTENANCE OF PLANT	5,775.00+	
		072710	TRANSPORTATION	660.00+	
		072810	CENTRAL AND OTHER	1,650.00+	
		499998	FUND BALANCE	164,000.00+	
141			FUNDS FOR T1 LINE AT EVERETT		04005526
		072410	OFFICE OF THE PRINCIPAL	4,800.00+	
		449901	MISCELLANEOUS REVENUE	4,800.00+	
141			FUND TOTALS		
141			EXPENDITURE TOTAL	160,600.00+	
141			REVENUE TOTAL	160,600.00+	
142	10421		ESTABLISH THE 10421 CARRYOVER PROJEC		04002975
		071100	REGULAR EDUCATION PROGRAM	46,870.54+	
		471400	TITLE I CARRYOVER PROJECTS	46,870.54+	
142	10501		RECON DIFF BETWEEN TITLE I 04-05		04002564
		071100	REGULAR EDUCATION PROGRAM	157,772.18+	
		072130	OTHER STUDENT SUPPORT	500.00-	
		072210	REGULAR INSTRUCTION PROGRAM	22,138.07-	
		099100	OPERATING TRANSFERS	9,005.42-	
		471410	ECIA-CHAPTER I	126,128.69+	
142	10501		RECONCILE DIFF BTWN TITLE I 04/05 PJ		04002976
		071100	REGULAR EDUCATION PROGRAM	46,870.54-	
		471410	ECIA-CHAPTER I	46,870.54-	
142	15105		ESTABLISH 04-05 GRANT BUDGET W/AGGRE		04002852
		071401	PRE-SCHOOL EDUCATION GRANT	47,015.00-	
		489900	OTHER	16,500.00-	
		498000	OPERATING TRANSFERS	30,515.00-	
142	20501		BAL ACCTS FOR TITLE V PROJ FOR 04-05		04002979
		071100	REGULAR EDUCATION PROGRAM	19,124.00-	

B L O U N T C O U N T Y , T E N N E S S E E
 FUND ACCOUNTING SYSTEM
 BUDGET INCREASE/DECREASE FOR YEAR THROUGH NOVEMBER 30, 2004

FUND	PROJ	CC/OBJ	DESCRIPTION	AMOUNT	JE NUMBER
		475906	VOCATIONAL TRANSITION GRANT	1,643.00+	
		498000	OPERATING TRANSFERS	705.00+	
142	81401		CARRYOVER BDGT FOR ST APPR GRANT		04002861
		071300	VOCATIONAL EDUCATION PROGRAM	2,502.00+	
		475900	OTHER FEDERAL-STATE	2,502.00+	
142	81501		SET BUGT FOR HIGH SCHOOLS THAT WK GT		04000684
		071300	VOCATIONAL EDUCATION PROGRAM	5,000.00+	
		475900	OTHER FEDERAL-STATE	5,000.00+	
142	91501		BUDGT FOR 04/05 READING EXCELL GRNT		04000632
		071502	REA GRANT	3,452.00+	
		475900	OTHER FEDERAL-STATE	3,452.00+	
142	91521		ESTABLISH BUDGT FOR 04/05 READ EXC G		04002479
		071502	REA GRANT	100,000.00+	
		475900	OTHER FEDERAL-STATE	100,000.00+	
142			FUND TOTALS		
142			EXPENDITURE TOTAL	898,952.70+	
142			REVENUE TOTAL	898,952.70+	
189	03046		REDUCING BUDGET CARRYOVER BY P032860		04006160
		091150	SOCIAL, CULTURAL AND RECREATION PROJ	1,272,879.20-	
		469800	OTHER STATE GRANTS	272,879.20+	
		475900	OTHER FEDERAL-STATE	1,000,000.00+	
189			FUND TOTALS		
189			EXPENDITURE TOTAL	1,272,879.20-	
189			REVENUE TOTAL	1,272,879.20+	

04006206

Blount County, Tennessee
REQUEST FOR BUDGET TRANSFER
Fiscal Year 2004 - 05

Posted

Fund Number 101

Cost Center Number 052300

Fund Name General Government

Cost Center Name Property Assessors Office

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
101-052300-500302	Advertising	\$300.00
101-052300-500425	Gasoline	\$500.00
Total Transferred to:		\$800.00

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
101-052300-500355	Travel	\$800.00
Total Transferred from:		\$800.00

Reason for Transfer Request:

gasoline for county vehicles used in reappraisal review;
 misc advertising items

Note:

Total transferred to
must agree with total
transferred from.

Mike Morton
 Signature of Department Head

11-30-04
 Date

B. Woody
 Signature of County Mayor

12-02-04
 Date

Posted

Blount County, Tennessee
REQUEST FOR BUDGET TRANSFER
Fiscal Year 2004 - 05

04006197

Fund Number 101 Cost Center Number 51300

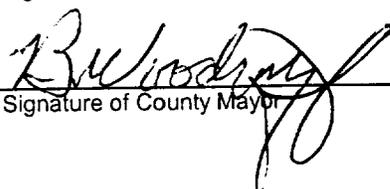
Fund Name Gen. Cost Center Name Mayor

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
101-051300-500549	Other charges	400.00
101-051300-500355	Travel	82.00
Total Transferred to:		482.00

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
101-051300-500302	Advertising	482.00
" " " "	"	
Total Transferred from:		482.00

Reason for Transfer Request:
Funds needed to replenish accounts

Note:
Total transferred to
must agree with total
transferred from.

Signature of Department Head	Date
	11-30-04
Signature of County Mayor	Date

BLOUNT COUNTY SHERIFF'S OFFICE
 REQUEST FOR TRANSFER
 Fiscal Year 2004 - 2005

Posted
 04006017

Fund Number: 101

Cost Center Number: 054110-SHERIFF

Fund Name: GENERAL

Cost Center Name: SHERIFF

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
500331	LEGAL SERVICES	\$1,900.00
Total Transferred to:		\$1,900.00

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
500708	Communication Equipment	\$1,900.00
Total Transferred from:		\$1,900.00

Reason for Transfer Request:

TO PLACE MONIES IN NEEDED ACCOUNT

Samuel B. ... 11/22/04
 Signature of Department Head Date
Beverly D. ... 11/23/04
 Signature of County Executive Date

Note:
 Total transferred to
 must agree with total
 transferred from.

BLOUNT COUNTY SHERIFF'S OFFICE
 REQUEST FOR TRANSFER
 Fiscal Year 2004 - 2005

Posted
 04006016

Fund Number: 101

Cost Center Number: 054110 - SHERIFF

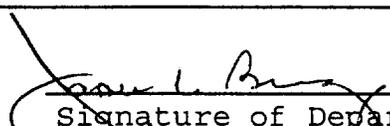
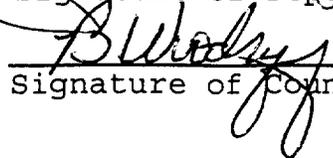
Fund Name: 101

Cost Center Name: 054110 - SHERIFF

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
500399	OTHER CONTRACTED SERVICES	\$1,200.00
Total Transferred to:		\$1,200.00

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
500708	Communication Equipment	\$1,200.00
Total Transferred from:		\$1,200.00

Reason for Transfer Request:
 TO PLACE MONIES IN NEEDED ACCOUNT

 _____ 11/22/04
 Signature of Department Head Date
 _____ 11/23/04
 Signature of County Executive Date

Note:
 Total transferred to
 must agree with total
 transferred from.

01006015 Posted

BLOUNT COUNTY SHERIFF'S OFFICE
REQUEST FOR TRANSFER
Fiscal Year 2004 - 2005

NOV 22 2004

Fund Number: 101

Cost Center Number: 054110 - SHERIFF

Fund Name: 101

Cost Center Name: 054110 - SHERIFF

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
500411	Computer Supplies	\$3,350.00
Total Transferred to:		\$3,350.00

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
500508	premiums on surety bonds	\$3,350.00
Total Transferred from:		\$3,350.00

Reason for Transfer Request:
TO PLACE MONIES IN NEEDED ACCOUNT

Conrad Benson 11-22-04
Signature of Department Head Date

Beverly D. Woodruff 11/23/04
Signature of County Executive Date

Note:
Total transferred to
must agree with total
transferred from.

Posted

Blount County, Tennessee
REQUEST FOR BUDGET TRANSFER
Fiscal Year 2004-2005

04006013

Fund Number 101 Cost Center Number 052400

Fund Name General County Cost Center Name Trustee

Transfer
to:

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
101-052400-500711-0	Furniture & Fixtures	400.00
Total Transferred to:		400.00

Transfer
from:

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
101-052400-500337-0	Maintenance of Office Equipment	400.00
Total Transferred from:		400.00

Reason for Transfer Request:

To replace an office chair which is broken and almost 10 years old.

11/22/04

Signature of Department Head

Date

Note:
Total transferred to
must agree with total
transferred from.

Signature of County Mayor

Date

Blount County, Tennessee
 REQUEST FOR BUDGET TRANSFER

Posted
 04006012

Fiscal Year 2004-05

FUND NO. 101 COST CENTER NO. 053120
 FUND NAME General County COST CENTER NAME Circuit Court Clerk

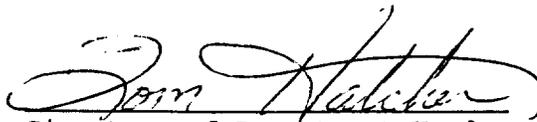
Transfer
 to:

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
101-053120-500334	Maintenance Agreements	\$200.00
Total Transferred to:		\$200.00

Transfer
 from:

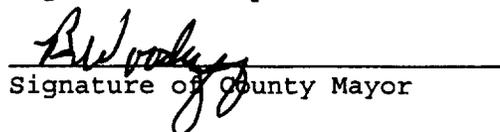
ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
101-053120-500337	Maintenance & Repair	\$200.00
Total Transferred from:		\$200.00

Reason for Transfer Request For software maintenance.


 Signature of Department Head

11/19/04
 Date

NOTE: Total Transferred
 to must agree with total
 transferred from.


 Signature of County Mayor

11/22/04
 Date

Blount County, Tennessee
 REQUEST FOR BUDGET TRANSFER
 Fiscal Year 2004-2005

Posted
 04005699

Fund Number 131

Cost Center Number 062000

Fund Name Highway\Public Works

Cost Center Name HIGHWAY & BRIDGE MAINT.

Transfer
 to:

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
131-062000-500329-00000	LAUNDRY SERVICES	\$2,200.00
Total Transferred to:		\$2,200.00

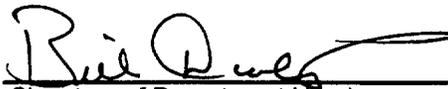
Transfer
 from:

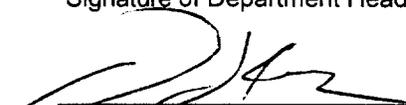
ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
131-062000-500451-00000	UNIFORMS	\$600.00
131-062000-500455-00000	WOOD PRODUCTS	\$500.00
131-062000-500447-00000	STRUCTURAL STEEL	\$1,100.00
Total Transferred to:		\$2,200.00

Reason for Transfer Request:

FOR UNIFORMS COATS

Note:
 Total transferred to
 must agree with total
 transferred from.


 Signature of Department Head


 Signature of County Executive

11/16/2004

Date

Blount County, Tennessee
 REQUEST FOR BUDGET TRANSFER

Posted
04005698

Fiscal Year 2004-05

FUND NO. 101

COST CENTER NO. 053300

FUND NAME General County

COST CENTER NAME General Sessions

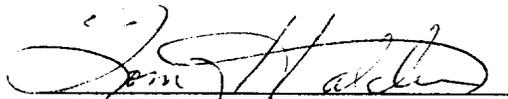
Transfer
 to:

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
101-053300-500307	Communication	\$300.00
101-053300-500719	Office Equipment	\$1,200.00
Total Transferred to:		\$1,500.00

Transfer
 from:

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
101-053300-500332	Legal Notices and Recording	\$1,500.00
Total Transferred from:		\$1,500.00

Reason for Transfer Request For fax line, fax machine and typewriter for General Sessions Judge, Division IV.


 Signature of Department Head

11-15-04
 Date


 Signature of County Mayor

 Date

Note: Total Transferred
 to must agree with total
 transferred from.

Posted
04005697

Blount County, Tennessee
REQUEST FOR BUDGET TRANSFER
Fiscal Year ~~2000-2004~~
~~2001-2002~~ 2004

Fund Number 399 Cost Center Number 54410
Fund Name Other Contracted Services Cost Center Name Bl. Co. EMER MGMT

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
<u>101-054410-500599</u>	<u>OTHER CHARGES</u>	<u>200</u>
Total Transferred to:		<u>200</u>

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
<u>101-054410-500399</u>	<u>OTHER CONTRACTED SERVICES</u>	<u>200</u>
Total Transferred from:		<u>200</u>

Reason for Transfer Request:
TO COVER EXPENSES FOR PD FOR HOMELAND SECURITY
COUNCIL BRUNCH SCHEDULED NOV 29, 2004

Note:
Total transferred to must agree with total transferred from.

Paul Shields 11/16/04
 Signature of Department Head Date

B. Windup 11/16/04
 Signature of County Executive Date

Posted

04005681

Blount County, Tennessee
REQUEST FOR BUDGET TRANSFER
Fiscal Year 2004-05

Fund Number 101

Cost Center Number 652500

Fund Name General County

Cost Center Name County Clerk

Transfer
to:

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
101-052500-500399	Periodicals	200.00
Total transferred to:		200.00

Transfer
from:

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
101-052500-500300	Contracted Service	200.00
Total transferred from:		200.00

Reason For Transfer Request:

Levin - Gauss

Note:
Total transferred to
must agree with total
transferred from.

Margaret M. Blue 11-15-04
Signature of Department Head Date

Berly D. White 11-15-04
Signature of County Executive Date

Posted
04005652

Blount County, Tennessee
REQUEST FOR BUDGET TRANSFER
Fiscal Year 2004 - 05

Fund Number 101
Fund Name Blount County

Cost Center Number 051500
Cost Center Name Election Commission

Transfer to:

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
101-051500-349	Printing, Stationery & Form	\$800
Total Transferred to:		\$800

Transfer from:

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
101-051500-331	Legal Services	\$800
Total Transferred from:		\$800

Reason for Transfer Request:
5,000 window envelopes for Voter Registration Cards -

Note:
Total transferred to
must agree with total
transferred from.

Decky Bradshaw 11-4-04
Signature of Department Head Date

Beverly A. Wray 11-4-04
Signature of County Executive Date

**Blount County, Tennessee
REQUEST FOR BUDGET TRANSFER
Fiscal Year 2004-2005**

**Posted
04005651**

Fund Number 101 Cost Center Number 54410
 Fund Name General Government Cost Center Name Emergency Management

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
101-054410-500425-0	Gasoline	2,100.
Total Transferred to:		2,100.

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
101-054410-500441-0	Duplicating Supplies	1,500.
101-054410-500432-0	Library Books	500.
101-054410-500356-0	Tuition	100.
Total Transferred from:		2,100.

Reason for Transfer Request:

THE TRANSFER IS NECESSARY TO COVER EXPENSES FOR FUEL FOR
EMER. MGMT DIRECTOR, Kelley MURFEE

Note:
Total transferred to
must agree with total
transferred from.

Kathy Shields 11-04-04
Signature of Department Head Date

Jeremy Woodruff 11-5-04
Signature of County Executive Date

BLOUNT COUNTY SHERIFF'S OFFICE
 REQUEST FOR TRANSFER
 Fiscal Year 2004 - 2005

Fund Number: 101

Cost Center Number: 054110-SHERIFF

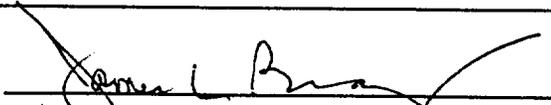
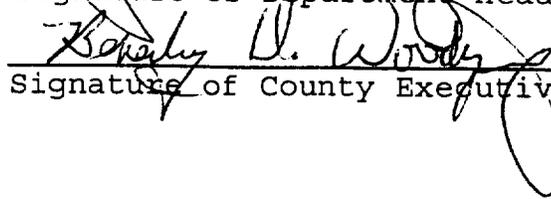
Fund Name: GENERAL

Cost Center Name: SHERIFF

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
500331	LEGAL SERVICES	\$2,810.00
Total Transferred to:		\$2,810.00

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
500336	REPAIR & MAINTENANCE OF EQUIPMENT	\$2,810.00
Total Transferred from:		\$2,810.00

Reason for Transfer Request:
TO PLACE MONIES IN NEEDED ACCOUNT

	11-09-04
Signature of Department Head	Date
	11-09-04
Signature of County Executive	Date

Note:
 Total transferred to
 must agree with total
 transferred from.

BLOUNT COUNTY SHERIFF'S OFFICE
 REQUEST FOR TRANSFER
 Fiscal Year 2004 - 2005

Fund Number: 101

Cost Center Number: 054110-SHERIFF

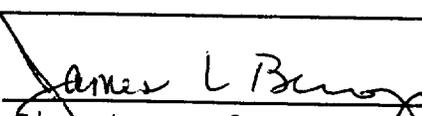
Fund Name: 101

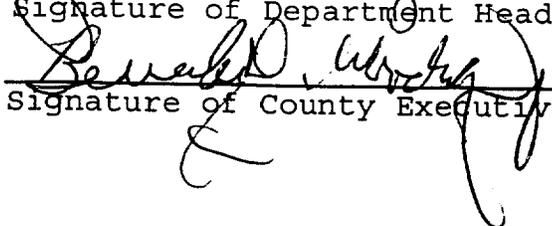
Cost Center Name: 054110-SHERIFF

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
500322	EVALUATION & TESTING	\$1,000.00
Total Transferred to:		\$1,000.00

ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
500354	TRANSPORT OTHER THAN STUDENTS	\$1,000.00
Total Transferred from:		\$1,000.00

Reason for Transfer Request:
TO PLACE MONIES IN NEEDED ACCOUNT


 Signature of Department Head 11-09-04
 Date


 Signature of County Executive 11-09-04
 Date

Note:
 Total transferred to
 must agree with total
 transferred from.

Posted

04005620

Blount County, Tennessee
REQUEST FOR BUDGET TRANSFER
Fiscal Year 2003 - 04

Fund Number 101

Cost Center Number 51920

Fund Name General County

Cost Center Name Risk mgnt

	ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
Transfer to:	051920500	Travel	
	355		
Total Transferred to:			500.00

	ACCOUNT NUMBER	ACCOUNT NAME	AMOUNT
Transfer from:	051920500	Office Supplies	
	435		
Total Transferred from:			500.00

Reason for Transfer Request:

Note:
Total transferred to
must agree with total
transferred from.

Betsy Fox 11/9/04
Signature of Department Head Date

Renee D. Woody 11-9-04
Signature of County Executive Date

CRAWFORD, CRAWFORD & NEWTON
 Attorneys at Law
 P. O. Box 4338
 Maryville, TN 37802

November 09, 2004

Blount County Government
 c/o Beverley D. Woodruff
 Blount County Mayor
 341 Court Street
 Maryville TN 37804-5906

	Fees/ Costs	Service Tax/ Sales Tax/ Interest	Payments/ Credits/ Refunds	Prev. Bal/ New Chgs/ Pm/Cr/Ref/ New Bal
REFERENCE: Alcoa v. LGPAC				
	\$25.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$25.00
		\$0.00	\$0.00	\$0.00
				\$25.00
REFERENCE: Blount County Mayor				
	\$5,637.50	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$5,637.50
		\$0.00	\$0.00	\$0.00
				\$5,637.50
REFERENCE: Building Commissioner				
	\$87.50	\$0.00	\$0.00	\$0.00
	\$12.00	\$0.00	\$0.00	\$99.50
		\$0.00	\$0.00	\$0.00
				\$99.50
REFERENCE: County Commission				
	\$1,300.00	\$0.00	\$0.00	(\$58.10)
	\$0.00	\$0.00	\$0.00	\$1,300.00
		\$0.00	\$0.00	\$0.00
				\$1,241.90
REFERENCE: County Clerk				
	\$12.50	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$12.50
		\$0.00	\$0.00	\$0.00
				\$12.50

	Fees/ Costs	Service Tax/ Sales Tax/ Interest	Payments/ Credits/ Refunds	Prev. Bal/ New Chgs/ Pm/Cr/Ref/ New Bal
REFERENCE: Clerk and Master				
	\$25.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$25.00
		\$0.00	\$0.00	\$0.00
				\$25.00
REFERENCE: Day v. Commission				
	\$150.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$150.00
		\$0.00	\$0.00	\$0.00
				\$150.00
REFERENCE: Highway Department				
	\$25.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$25.00
		\$0.00	\$0.00	\$0.00
				\$25.00
REFERENCE: Hood v. Blount				
	\$712.50	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$712.50
		\$0.00	\$0.00	\$0.00
				\$712.50
REFERENCE: Human Resources				
	\$50.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$50.00
		\$0.00	\$0.00	\$0.00
				\$50.00
REFERENCE: Matthews v. Blount				
	\$200.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$200.00
		\$0.00	\$0.00	\$0.00
				\$200.00
REFERENCE: Planning Department				
	\$275.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$275.00
		\$0.00	\$0.00	\$0.00
				\$275.00

	Fees/ Costs	Service Tax/ Sales Tax/ Interest	Payments/ Credits/ Refunds	Prev. Bal/ New Chgs/ Pm/Cr/Ref/ New Bal
REFERENCE: Purchasing Department				
	\$100.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$100.00
		\$0.00	\$0.00	\$0.00
				\$100.00
GRAND TOTAL	\$8,600.00	\$0.00	\$0.00	(\$58.10)
	\$12.00	\$0.00	\$0.00	\$8,612.00
		\$0.00	\$0.00	\$0.00
				<u>\$8,553.90</u>

**BLOUNT COUNTY, TENNESSEE
BUDGETARY CALENDAR
FISCAL YEAR 2005-06**

M	Jan 10, 5:30pm	Regular monthly meeting; Budgetary Calendar amended and/or voted on by Budget Comm.; Budget Manual submitted to Committee for approval
M	Jan 10	FY 04-05 revenue & expenditure estimates will be distributed to Departments
Th	Jan 20, 12 noon	FY 04-05 revenue & expenditure estimates due back to Budget office
W-F	Jan 26-28	Budget Manager to distribute FY 04-05 budget manual and forms to all departments
M	Feb 7, 5:30pm	Regular monthly meeting
M	Mar 7, 5:30pm	Regular monthly meeting
Th	Mar 17, 6:00pm	Budget Committee to vote on \$0.01 on the tax rate and review listing of returned Budgets
M	Mar 21, 12 noon	FY 2005-06 budget requests due in the Budget office (except Schools); estimate of value of Blount County property due from Property Assessor
F	April 1, 12 noon	School Board's proposed budget and tax rate due to Budget office
F	April 1	FY 05-06 budget requests returned to Departments for verification
M	Apr 11, 5:30pm	Regular monthly meeting; FY 05-06 budget requests will be presented and Budget Committee will start deliberation beginning with the 2005-06 Adopted Budget; Presentations to Budget Committee by Highway, School, and Sheriff
M-Th	Apr 18-21	Depts. given opportunity to agree with Budget Committee recommendation or appeal
M	May 9, 5:30pm	Regular monthly business meeting; Budget Committee to hear Department appeals as necessary; Budget Committee to discuss appeals, if necessary
Th	May 19	Budget Director to distribute Budget Committee proposal to full Commission
F	May 20	Summary of the Budget Committee's Proposed Budget for FY 05-06 to be published in newspaper of general circulation
M	May 23, 12 noon	Letters of budget agreement due to Budget office (based on appeals)
M	June 6, 5 - 6pm June 6, 6 - 7pm	Regular monthly meeting Budget Committee to hold a Public Hearing on the Proposed FY 05-06 Budget
Th	June 16, 7pm	The full Commission to consider the Budget Committee's recommendation for the FY 05-06 Adopted Budget and respective tax rate